UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

AMAN RESORTS GROUP LIMITED,

Debtor.

Chapter 11

Case No. 17-12811 (SCC)

ORDER DISMISSING CHAPTER 11 CASE

Upon consideration of the (a) Motion to Dismiss the Chapter 11 Case of Aman Resorts Group Limited, dated October 13, 2017 [Dkt. No. 39] (the "Motion to Dismiss") of Aman Resorts Group Limited ("ARGL") and Tarek Investments Limited, for entry of an order dismissing the above-captioned Chapter 11 case (the "Chapter 11 Case"), (b) Lightray Imaging Inc.'s Opposition to Motion to Dismiss the Chapter 11 Case of Aman Resorts Group Limited, dated November 20, 2017 [Dkt. No. 50], and (c) Tarek Investments Limited and Aman Resorts Group Limited's Omnibus Reply in Support of Motion to Dismiss the Chapter 7 Case of Peak Hotels and Resorts Group Limited and Motion to Dismiss the Chapter 11 Case of Aman Resorts Group Limited, dated November 29, 2017 [Dkt. No. 57]; and the Court having held a hearing to consider the Motion to Dismiss on November 30, 2017; and the Court having determined that it has jurisdiction over the Motion to Dismiss pursuant to 28 U.S.C. §§ 157 and 1334; that these proceedings are core proceedings pursuant to 28 U.S.C. § 157(b); that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; that notice of the Motion to Dismiss is appropriate and no other or further notice need be given; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

- 1. The Motion to Dismiss is GRANTED.
- 2. The Chapter 11 Case is hereby dismissed.

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3. Nothing in this Order shall affect in any way the Chapter 11 case of ARGL pending in this Court, Case No. 16-10517 (SCC).

4. The Court shall retain jurisdiction with respect to this Order, including, but not limited to any motion seeking attorneys' fees, costs, and sanctions.

Dated: New York, New York December 19, 2017

> /S/ Shelley C. Chapman THE HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE